



ALAMO HEIGHTS
**SCHOOL
FOUNDATION**

Annual Report
July 1, 2019 - June 30, 2020



OUR CHILDREN. OUR TEACHERS. OUR SCHOOLS. OUR COMMUNITY.

OUR MISSION

The Alamo Heights School Foundation's mission is to enhance academic excellence for every student with a focus on **FUNDING TEACHERS** and staff.

2020-2021 BOARD OF DIRECTORS

Officers

Jason Menzel, *President*
Lauren McLaughlin, *President Elect*
Kelly Fellbaum, *Secretary*
Jeff Brouillard, *Treasurer*
Peter Hennessey IV, *Immediate Past President*

Directors

Anne Ballantyne, Meredith Brewer, Trish DeBerry, Julie Dorbandt, Ty Edwards, Becky Gulley, Emily King, James Lehmann, Jill Martinez, Brooke Meabon, Raul Rios, Erin Seki, Chris Williams & Thad Ziegler

Ex-Officio

Dr. Dana Bashara, *AHISD Superintendent*
Lisa Krenger, *AHISD School Board Liaison*
Heather McFarland, *AHSF Executive Director*



OUR CHILDREN. OUR TEACHERS. OUR SCHOOLS. OUR COMMUNITY.

GOLD LEVEL HEROES

Anne & Steve Ballantyne
Patricia & Tad Bowen
Lenka & James Lehmann
Lorin & Forrest Runnels
Ann & Richard Walton
Ana & Boris Zelle
Kati & Michael Smith

BLUE LEVEL HEROES

Erin & Ben Drawert
Anne & Paul Krause
Christen & Frank Peterson
Renee & Travis Amaro
Kelly & Ryan Anderson
Brian & Emmy Ballantyne
Dana & Collier Bashara
Meg Betanco
Catherine Bishop
Laura & Sean Bond
Julie & Rob Bruton
Leah Bullock
Caraline & Jay Dewald
Jennifer & Thomas Emerson
Lisa & Tom Evans
Michelle & Troy Foote
Katherine & Matthew Gainey
Adrian & Brandon Grant
Ryan Griffin
Carol Grimes
Brian & Hillary Hamilton
Claire & Peter Hennessey

BLUE LEVEL (CONTINUED)

Carey & David Hildebrand
Jennifer Hixon
Shaun Jackson, MD
Carrie & Joe Johnston
Emily & Geoff King
Giovanni Lorenz
Scotty & Clifton Macdaniel
Jill & Michael Martinez
Stefanie & Brian Maverick
Sheila & Carter Mayfield
Patsie & Trent McDaniel
Heather & Greg McFarland
Brooke & Jared Meabon
Jenifer & Jason Menzel
Shannon Nisbet
Joe Rodgers
Meaghan & Robert Rohlfs
Elissa & Jeremy Sangster
Linda & Joey Satel
Erin & Bryce Seki
Wendi & Mark Semmes
Ryan Sethness
Melisa & Perry Shankle
Tamara Simpson
Susan & Brian Smith
Tookie Spoor
Holly & Taylor Thaggard
Debbie & Jim Vasquez
Chris Williams
Christen & George Wommack
Carrie & John Worthen
Anna & Thad Ziegler

Heroes for Heights

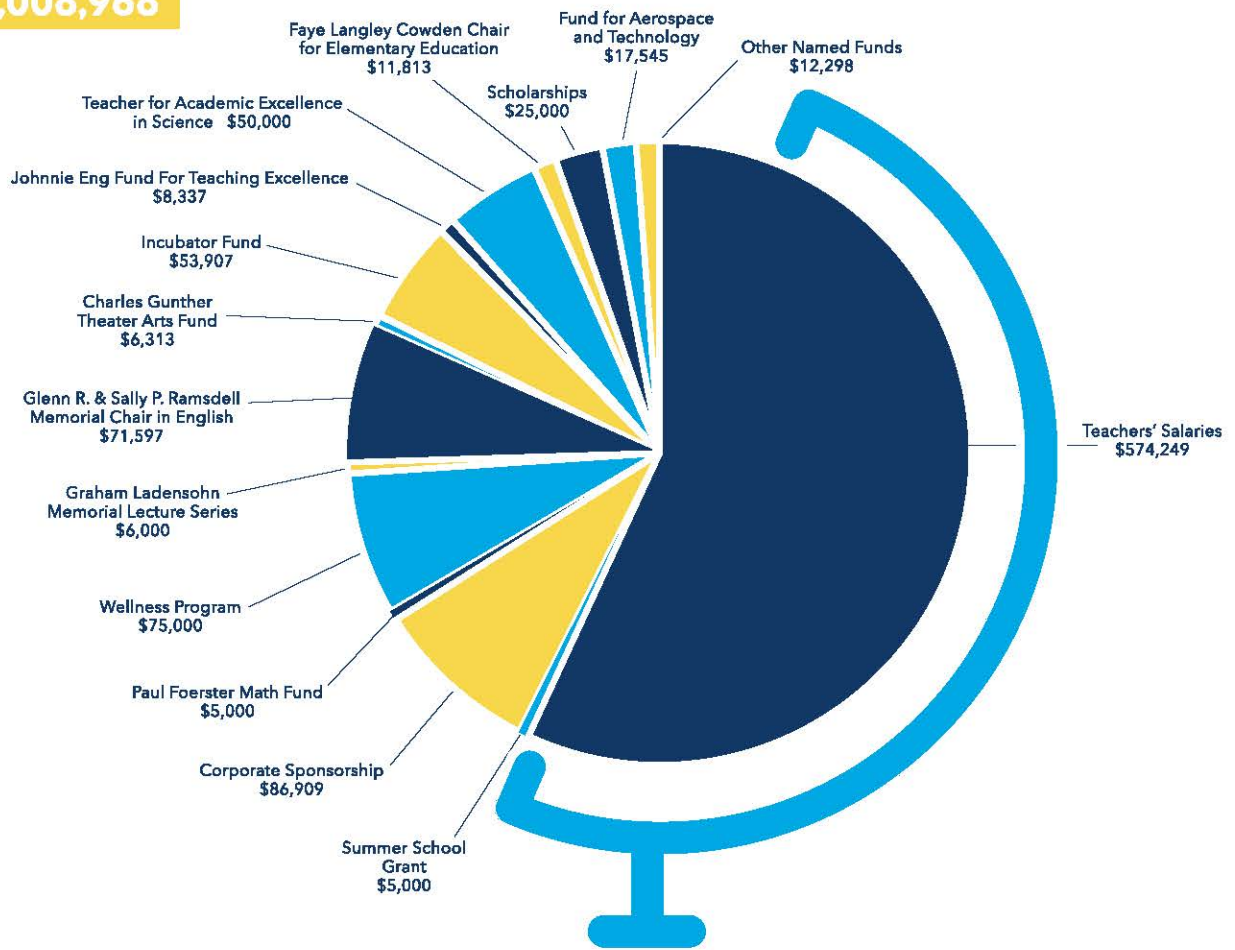
These Heroes support our teachers all year round with an easy monthly gift of \$100 or more.



For the first time in its 49-year history, the Alamo Heights School Foundation gave the District a **\$1,000,000 GIFT** to support teachers and innovative programs.

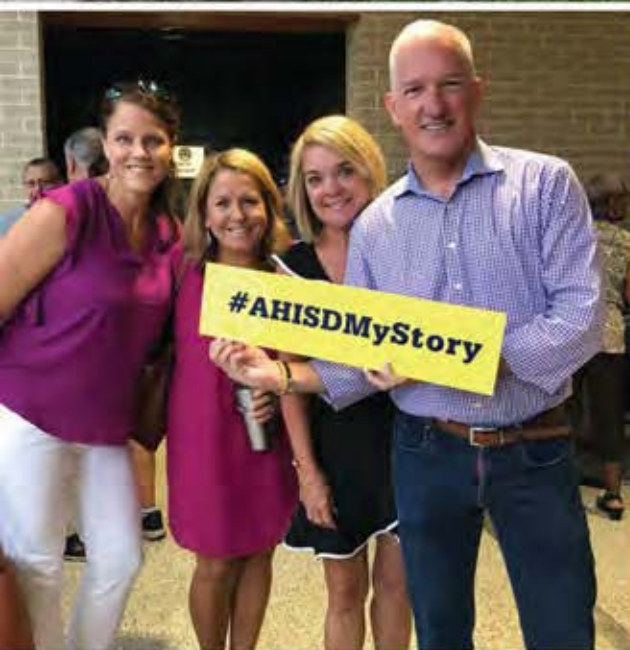
FOUNDATION GIFTS OF SUPPORT TO AHISD

TOTAL \$1,008,968



STATEMENT OF FINANCIAL POSITION

	2020	2019
ASSETS		
Current Assets:		
Cash and equivalents	\$50,182	\$114,448
Pledges receivable due within one year, net of allowance and discount	\$4,957	\$4,957
Prepaid assets	\$34,134	\$21,410
Total current assets	\$89,273	\$140,815
Other assets:		
Pledges receivable, long-term, net	\$13,577	\$18,213
Investments	\$7,433,883	\$7,620,630
TOTAL ASSETS	\$7,536,733	\$7,779,658
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts payable	\$3,531	\$2,148
Accrued expenses	\$18,698	\$12,975
Scholarships payable	\$25,000	\$26,000
Incubator Fund expenses payable	\$40,407	\$23,100
Deferred revenue	\$0	\$55,010
Current portion of notes payable	\$15,093	\$0
Total current liabilities	\$102,729	\$119,233
Net assets:		
Without donor restrictions	\$786,671	\$1,035,439
With donor restrictions	\$6,623,126	\$6,624,986
Total net assets	\$7,409,797	\$7,660,425
TOTAL LIABILITIES AND NET ASSETS	\$7,536,733	\$7,779,658



Planned Giving

NAMED FUNDS

Caroline Gose Fund
Charles Urschel Guenther Theater Arts Fund
Glenn R. and Sally P. Ramsdell Fund
Graham Ladensohn Memorial Lecture Series
Ida M. Kennedy Fund
Johnnie Eng Fund for Teaching Excellence
Martha Spoor Young Writers Fund
Paul A. Foerster Math Fund
Raye Langley Cowden Chair for Elementary Education
Reid Hallman Kelley Memorial Fund
Rob Boldrick Memorial Fund
Shine Bright Fund
Wellness Program Endowment

NAMED SCHOLARSHIPS

Bob Ware Memorial Scholarship
Oma E. Vordenbaum Scholarship
W.W. and Anna May Campbell Scholarship



LEAVE A LEGACY By making a planned gift, you can create a legacy that will help fund the future of Alamo Heights. Each day, the teachers of Alamo Heights instruct and inspire students to reach their full potential, discover their passions, and become the future leaders of our community.

Are you already making annual gifts to help us in our work? Consider adding a planned gift to your gifts of cash or stock this year. Increase the impact of your giving, receive greater tax savings, preserve wealth for you and your family, and help fund the future of Alamo Heights.

Donors have the opportunity to establish named funds to remember or honor a loved one. An unrestricted named fund can be established with a donation of \$25,000 or more and will be added to the General Endowment of the Alamo Heights School Foundation. Named restricted funds can be established with a minimum of \$100,000; a named and restricted endowment can be established with a minimum of \$1,500,000. Restricted funds have five years to reach these thresholds as long as an initial gift is 25% of the threshold.

The Foundation held the inaugural Alamo Heights All Class Reunion named *Reunite at Heights* on February 29, 2020. The event had several hundred attendees and honored the first class of Hall of Fame recipients while taking a stroll down memory lane and remembering that Once a Mule, Always a Mule. This year's honorees (pictured below, left to right) were Mark & Patti Mays, Joseph Lambert, Paul Foerster, Everett Fly, and Pat Frost.

Alumni REUNITE AT HEIGHTS

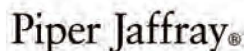
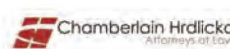


2019 - 2020
AHSF ANNUAL REPORT

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 @ahsfoundation

*Corporate
Partners*

#WEBACKTEACHERS



For more information about becoming a corporate partner, please visit ahschoolfoundation.org.